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## **SKAN sets IPO offer price at CHF 54 per share**

- **The IPO offer price of CHF 54 per share implies a market capitalisation of CHF 1.214 billion.**
- **The gross proceeds from the issuance of 1,731,494 new shares amount to CHF 93.5 million. The total volume of the Offering is approximately CHF 243 million in the base Offering and CHF 270 million if the over-allotment option is fully exercised.**
- **The Offering attracted strong demand from Swiss and international investors and was oversubscribed multiple times.**
- **The free float amounts to approximately 48 percent prior to any exercise of the over-allotment option and to approximately 50 percent if the over-allotment option of 500,000 shares is fully exercised, both including pre-IPO shareholders with a stake below 3 percent after completion of the Offering.**
- **Listing and the first day of trading at SIX Swiss Exchange are scheduled for tomorrow, Thursday, 28 October 2021.**

Allschwil, 27 October 2021 – SKAN Group AG, global market leader in high-quality isolator systems for aseptic production processes in the (bio-)pharmaceutical industry, has set the IPO offer price at CHF 54 per share. The issue of 1,731,494 new shares will generate gross proceeds of approximately CHF 93.5 million for the company. The SKAN Group intends to use the net proceeds to finance its growth strategy, in particular for investments in capacity expansion and new product and service offerings.

Thomas Huber, CEO of the SKAN Group: "We are pleased about this milestone in the development of SKAN, thank the existing and new shareholders for their trust and look forward to a successful future together according to our principle 'Together always one step ahead'."

In the course of the IPO 1,731,494 new shares and 2,768,506 existing shares, which were mainly offered by the current majority shareholder Willy Michel and other existing shareholders, were successfully placed. In addition, Willy Michel has granted an over-allotment option of 500,000 existing shares, exercisable in whole or in part at the offer price within 30 calendar days after the first trading day, resulting in a total placement volume of up to CHF 270 million.

Based on the offer price of CHF 54, SKAN Group has a market capitalisation of approximately CHF 1.214 billion. The free float – including the proportion of pre-IPO shareholders with a stake below 3 percent after completion of the Offering – is approximately 48 percent prior to any exercise of the over-allotment option and would be approximately 50 percent upon full exercise

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of the over-allotment option. The largest shareholders after the IPO will be Willy Michel, the Plattner family and Peter Baumann (SKAN founder).

The listing of the shares of SKAN Group AG in accordance with the Swiss Reporting Standard of SIX Swiss Exchange and the start of trading are scheduled for tomorrow, 28 October 2021. The SKAN shares will be delisted from BX Swiss simultaneously with the listing on the SIX Swiss Exchange. The last trading day on BX Swiss is today, 27 October 2021.

Credit Suisse and Berenberg acted as Joint Global Coordinators and Joint Bookrunners for the IPO. KPMG was the independent financial advisor to SKAN Group AG.

### Key data and indicative timetable of the planned IPO

Key data	
Listing	SIX Swiss Exchange (Swiss Reporting Standard)
Ticker	SKAN
Swiss security number	1339601
ISIN	CH0013396012
Share category	Registered shares
Nominal value	CHF 0.01
Offer price	CHF 54
Base offering	1,731,494 new shares 2,768,506 existing shares
Over-allotment option (greenshoe)	Up to 500,000 existing shares
Number of shares post-IPO	22,483,524 shares
Indicative timetable	
Listing and first trading day	28 October 2021
Payment and settlement	1 November 2021
Last day for the exercise of the over-allotment option	29 November 2021

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### About SKAN:

Founded in 1968, SKAN is one of the pioneering companies in the specialist areas of clean-room equipment and the construction of isolators for the pharmaceutical industry. Innovative products, customer-specific solutions and an efficient service organization made SKAN a market leader and important partner for industry and research laboratories.

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