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Ad hoc-Mitteilung gemäss Art. 16 KR

SKAN setzt IPO-Angebotspreis bei CHF 54 je Aktie fest

- Der IPO-Angebotspreis von CHF 54 je Aktie impliziert eine Marktkapitalisierung von CHF 1,214 Mrd.
- Der Bruttoerlös aus der Ausgabe von 1'731'494 neuen Aktien beträgt CHF 93,5 Mio. Das Gesamtvolumen des Angebots liegt bei CHF 243 Mio. im Basisangebot und bei bis zu CHF 270 Mio. bei vollständig ausgeübter Mehrzuteilungsoption.
- Das Angebot stiess auf eine grosse Nachfrage seitens Schweizer und internationaler Investoren und war mehrfach überzeichnet.
- Der Streubesitz (Free Float) beträgt rund 48 Prozent vor einer allfälligen Ausübung der Mehrzuteilungsoption und rund 50 Prozent, falls die Mehrzuteilungsoption von 500'000 Aktien vollständig ausgeübt wird, beide unter Berücksichtigung des Anteils der pre-IPO-Aktionäre, die nach Abschluss des Angebots eine Beteiligung von weniger als 3 Prozent halten.
- Die Kotierung und der erste Handelstag an der SIX Swiss Exchange sind für morgen Donnerstag, 28. Oktober 2021, vorgesehen.

Allschwil, 27. Oktober 2021 – Die SKAN Group AG, Weltmarktführerin bei hochwertigen Isolatorsystemen für aseptische Produktionsprozesse in der (bio-)pharmazeutischen Industrie, hat den IPO-Angebotspreis auf CHF 54 je Aktie festgesetzt. Aus der Ausgabe von 1'731'494 neuen Aktien fliesst der Gesellschaft ein Bruttoemissionserlös in Höhe von CHF 93,5 Mio. zu. Die SKAN Gruppe beabsichtigt, den Nettoerlös zur Finanzierung ihrer Wachstumsstrategie zu verwenden, insbesondere für Investitionen in den Kapazitätsausbau und in neue Produkt- und Dienstleistungsangebote.

Thomas Huber, CEO der SKAN Gruppe: «Wir sind glücklich über diesen Meilenstein in der Entwicklung der SKAN, danken den bisherigen und neuen Aktionären für ihr Vertrauen und freuen uns auf eine gemeinsame erfolgreiche Zukunft ganz nach unserem Motto 'Together always one step ahead'.»

Im Rahmen des Börsengangs wurden neben den 1'731'494 neuen Aktien auch 2'768'506 bestehende Aktien, welche hauptsächlich vom derzeitigen Mehrheitsaktionär Willy Michel sowie weiteren bestehenden Aktionären angeboten wurden, erfolgreich platziert. Zudem hat Willy Michel eine Mehrzuteilungsoption von 500'000 bestehenden Aktien gewährt, die zum Angebotspreis innerhalb von 30 Kalendertagen nach dem ersten Handelstag ganz oder teilweise ausgeübt werden kann, was ein Platzierungsvolumen von insgesamt bis zu CHF 270 Mio. ergibt.

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Auf Basis des Angebotspreises von CHF 54 erreicht die SKAN Gruppe eine Marktkapitalisierung von rund CHF 1,214 Mrd. Der Streubesitz (Free Float) – inklusive des Anteils der pre-IPO-Aktionäre, die nach Abschluss des Angebots eine Beteiligung von weniger als 3 Prozent halten – liegt vor einer allfälligen Ausübung der Mehrzuteilungsoption bei rund 48 Prozent und würde bei vollständiger Ausübung der Mehrzuteilungsoption rund 50 Prozent betragen. Grösste Aktionäre nach dem IPO werden Willy Michel, die Familie Plattner und Peter Baumann (SKAN Gründer) sein.

Die Kotierung der Aktien der SKAN Group AG gemäss dem Swiss Reporting Standard der SIX Swiss Exchange und der Beginn des Handels sollen morgen, 28. Oktober 2021, erfolgen. Die SKAN Aktien werden gleichzeitig mit der Kotierung an der SIX Swiss Exchange von der BX Swiss dekotiert. Der letzte Handelstag an der BX Swiss ist heute, 27. Oktober 2021.

Credit Suisse und Berenberg fungierten als Joint Global Coordinators und Joint Bookrunners für den Börsengang. KPMG war der unabhängige Finanzberater der SKAN Group AG.

Eckdaten und indikativer Zeitplan des geplanten Börsengangs

Eckdaten	
Börsenkotierung	SIX Swiss Exchange (Swiss Reporting Standard)
Ticker	SKAN
Valorenummer	1339601
ISIN	CH0013396012
Aktienkategorie	Namenaktien
Nennwert	CHF 0.01
Angebotspreis	CHF 54
Basisangebot	1'731'494 neue Aktien 2'768'506 bestehende Aktien
Mehrzuteilungsoption («Greenshoe»)	Bis zu 500'000 bestehende Aktien
Anzahl ausgegebene Aktien nach IPO	22'483'524 Aktien
Indikativer Zeitplan	
Kotierung und erster Handelstag	28. Oktober 2021
Einbuchung/Lieferung der Aktien gegen Bezahlung des Angebotspreises	1. November 2021
Letzter Tag zur Ausübung der Mehrzuteilungsoption	29. November 2021

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Über SKAN:

1968 gegründet, zählt SKAN zu den Pionierfirmen in den Fachbereichen Reinraumausrüstungen und Bau von Isolatoren für die pharmazeutische Industrie. Innovative Produkte, kundenspezifische Lösungen sowie eine leistungsfähige Dienstleistungs- und Serviceorganisation haben SKAN zu einem Marktführer und wichtigen Partner der Industrie und Forschungslaboratorien werden lassen.

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